



# Data Protection at AXA Foundation for Occupational Benefits

**The AXA Foundation for Occupational Benefits takes data protection provisions very seriously.** Please take a moment to read through the information.

In Switzerland, the new Federal Act on Data Protection (nFADP) and the new Data Protection Ordinance apply with effect from September 1, 2023, as does the new Ordinance on Data Protection Certification (DPCO). The amendment of the Data Protection Act by means of a total revision takes account of technological and societal changes.

However, the Federal Act on Occupational Old Age, Survivors' and Invalidity Pension Provision (OPA) provides for its own strict data protection provisions. Arts. 85a-87 OPA govern data processing, data disclosure and data transfer.

Since the decision of the Federal Administrative Court on April 10, 2012, both employers and insurance brokers are deemed to be third parties within the meaning of Art. 86a OPA. AXA is therefore not permitted to relay any personal data to these parties without the consent of the person concerned. According to the decision, personal data includes all information about retirement assets, withdrawals in the event of divorce or under the promotion of home ownership scheme (WEF), purchases and vested benefits.

## Measures by the AXA Foundation for Occupational Benefits

The AXA Foundation for Occupational Benefits takes data protection provisions very seriously. The wording on the statements has therefore been neutralized for the following events:

- Advance withdrawal, realization of pledge and WEF repayment
- Payment and repurchase in the event of divorce
- Purchase of contribution years and early retirement
- Purchase from Pillar 3a
- Include vested benefit
- Include vested benefit from pension share pursuant to Art. 124a SCC
- Single premiums from pension assets
- Statement of the vested benefit (withdrawal benefit)

The recipient of the statement will thus no longer see what event triggered the statement.

