



# Occupational benefits: Key information for 2026 at a glance

Get an overview of the **key facts and figures** for your management solution in occupational benefits insurance.

## Current key figures

### Investment strategy performance as of December 31, 2025

The five individual investment strategies available for selection performed as follows in 2025:

- AXA 1e low risk -0,09 %
- AXA 1e 20\* 0,05 %
- AXA 1e 35 7,24 %
- AXA 1e 50 9,05 %
- AXA 1e 75 12,19 %

\*Launched during the year as of 30.10.2025

**Please note:** Pension assets are invested in the “AXA 1e low risk” strategy until an insured selects an investment strategy. You can quickly and easily choose the investment strategy that’s right for you on the pension portal at [myAXA](https://myAXA.ch). The most important information about the launch can be found online at: [AXA.ch/onboarding-1e](https://AXA.ch/onboarding-1e)

## Statutory contributions

### Guarantee Fund

The contribution rates for the BVG/OPA Guarantee Fund for 2026 are as follows:

- 0.11 % of the coordinated BVG/OPA salary for the provision of supplementary benefits in case of an unfavorable age structure (previously 0.13 %)
- 0.003 % of vested benefits as of the end of the year for insolvency and other benefits (flat-rate contribution)

Contributions for 2025 are due for payment on June 30, 2026, while contributions for 2026 will be due the following year.

## Further information and news

### New occupational benefits fund regulations and investment regulations

The [occupational benefits fund regulations](#) have been completely updated with effect from January 1, 2026. They have been editorially revised and made clearer so that insureds can find the information they need as quickly as possible.

The [investment regulations](#) have also been completely modernized and editorially revised with effect from January 1, 2026. This has not changed the investment strategies from which insureds can choose.

### Interest on employer contribution reserves and unallocated assets

In accordance with the decision of the Board of Trustees, employer contribution reserves and unallocated assets will earn 0.0 % interest for the year 2025.



You can find all the information and regulations online at [AXA-foundation-1e.ch](https://AXA-foundation-1e.ch)