



# Application for a loan

- against an insurance contract: policy no.
- against Protect Invest: contract no.

## Information on the contracting party

First name and last name

Date of birth

Street address

Postcode and town

Can be reached for questions at telephone number/E-mail address

## Type of loan

I would like a **gross loan value** of CHF \_\_\_\_\_  
The interest and any amounts owed will be **deducted** from this amount.

I would like a **net loan value** of CHF \_\_\_\_\_  
Any amounts owed as well as the interest that is due are included in this amount.

The minimum amount of a loan is CHF 3,000; the amount by which an existing loan can be increased is CHF 1,000.

## Original document as security

- I hereby enclose the original contract document/policy with this form. AXA Life Ltd. will keep the document in order to secure the loan.
- The original contract document/policy is already in the custody of AXA Life Ltd. as a security.

## Please note

- There is no automatic right to having a loan approved.  
We will review your application carefully. If all the conditions have been met we will send you a loan contract.
- The loan will be paid out in the same currency in which the policy/contract has been issued.
- A fee of CH 250 will be charged for processing applications for loans against "WinLifeSave" policies.
- For more information, please refer to the "How can you obtain a loan?" column in the General Insurance Provisions (GIP).

Place and date

Signature of the policyholder/contracting party